Corporate Off.: 7th Floor, Devchand House, Shiv Sagar Estate, Dr. Annie Besant Road,

Worli, Mumbai - 400 018

Tel. : + 91-22-40011400

Fax : + 91-22-24977747

August 14, 2013

Shree Renuka Sugars Limited

The Listing Dept.,

National Stock Exchange of India Ltd.,

Exchange Plaza

Bandra Kurla Complex

Scrip Name: RENUKA

Bandra (East)

Mumbai – 400 051.

Dept. of Corporate Services,

Bombay Stock Exchange Limited

P.J.Towers

Dalal Street

Mumbai $-400\ 001$.

Scrip Code : 532670

Dear Sir,

Sub: Application for approval under Clause 24(f) of the Listing Agreement for the proposed Amalgamation of RENUKA COMMODITIES DMCC (the Transferor Company) into SHREE RENUKA SUGARS LIMITED (Transferee Company).

This is with reference to our application for approval under Clause 24(f) of the Listing Agreement with regard to the captioned subject and in this connection we are submitting herewith the **Complaint Report** as of **August 08, 2013** in terms of Clause 5.13 of SEBI Circular No. CIR/CFD/DIL/5/2013 dated February 04, 2013, for your information and submitting the same to SEBI.

In terms of the said Circular, the Company needs to submit to the Stock Exchanges, the said Complaints Report containing the details of complaints/comments received by the Company on the Draft Scheme of Amalgamation from various sources, within 7 days of expiry of 21 days from the date of filing of Draft Scheme of Amalgamation with stock exchanges and hosting the Draft Scheme along with other documents on the websites of stock exchanges and the Company (hosted on July 18, 2013).

In view of the above, we hereby confirm that the Company has not received any complaints/comments on the Draft Scheme of Amalgamation of Renuka Commodities DMCC into the Company from July 18, 2013 till August 8, 2013 and hence submitting herewith NIL Report with a request to kindly process our application at the earliest.

Thanking you,

Yours faithfully,

For Shree Renuka Sugars Limited

Company Secretary

Encl: A/a

Corporate Off.: 7th Floor, Devchand House, Shiv Sagar Estate, Dr. Annie Besant Road,

Worli, Mumbai - 400 018

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Complaints Report

(period from July 18, 2013 till August 8, 2013)

Part A

| Sr. No. | Particulars | Number |
|------------|--|----------------|
| 1. | Number of complaints received directly | 0 |
| 2. | Number of complaints forwarded by Stock exchanges | 0 |
| 3. | Total Number of complaints/comments received (1+2) | 0 |
| 4. | Number of complaints resolved | Not Applicable |
| 5. | Number of complaints pending | Not Applicable |

Part B - Not Applicable

| Sr. No. | Name of complainant | Date of Complaint | Status (Resolved/pending) |
|---------|---------------------|-------------------|------------------------------|
| 1. | | | |
| 2. | | | |
| 3. | | | |

For Shree Renuka Sugars Limited

Company Secretary